

EIC 3600

Dialog Search

09/592 660

Set	Items	Description
S1	58	AU=(BLACK, N? OR BLACK N? OR NEIL(2N)BLACK)
S2	1062	AU=(HANSEN, P? OR HANSEN P? OR PETER(2N)HANSEN)
S3	0	AU=(MARKMAN, J? OR MARKMAN J? OR JON(2N)MARKMAN)
S4	0	S1 AND S2
S5	1120	S1 OR S2
S6	17	S5 AND IC=(G06F-017/60 OR G06Q?) (reviewed all)
S7	17	IDPAT (sorted in duplicate/non-duplicate order)
S8	12	IDPAT (primary/non-duplicate records only) (reviewed all)

File 350:Derwent WPIX 1963-2006/UD=200709
(c) 2007 The Thomson Corporation

File 347:JAPIO Dec 1976-2006/Oct(Updated 070201)
(c) 2007 JPO & JAPIO

File 348:EUROPEAN PATENTS 1978-2007/ 200706
(c) 2007 European Patent Office

File 349:PCT FULLTEXT 1979-2007/UB=20070208UT=20070201
(c) 2007 WIPO/Thomson

Set Items Description

S1 514 AU=(BLACK, N? OR BLACK N? OR NEIL(2N)BLACK)

S2 2896 AU=(HANSEN, P? OR HANSEN P? OR PETER(2N)HANSEN)

S3 102 AU=(MARKMAN, J? OR MARKMAN J? OR JON(2N)MARKMAN)

S4 0 S1 AND S2 AND S3

S5 3512 S1 OR S2 OR S3

S6 13 S5 AND (PORTFOLIO? ? OR WATCH()ACCOUNT? ?)

S7 10 RD (unique items) *(reviewed all)*

File 2:INSPEC 1898-2007/Jan W4

(c) 2007 Institution of Electrical Engineers

File 35:Dissertation Abs Online 1861-2007/Jan

(c) 2007 ProQuest Info&Learning

File 65:Inside Conferences 1993-2007/Feb 09

(c) 2007 BLDSC all rts. reserv.

File 99:Wilson Appl. Sci & Tech Abs 1983-2007/Jan

(c) 2007 The HW Wilson Co.

File 474:New York Times Abs 1969-2007/Feb 09

(c) 2007 The New York Times

File 475:Wall Street Journal Abs 1973-2007/Feb 09

(c) 2007 The New York Times

File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13

(c) 2002 The Gale Group

File 139:EconLit 1969-2007/Jan

(c) 2007 American Economic Association

File 485:Accounting & Tax DB 1971-2007/Feb W1

(c) 2007 ProQuest Info&Learning

File 15:ABI/Inform(R) 1971-2007/Feb 09

(c) 2007 ProQuest Info&Learning

File 20:Dialog Global Reporter 1997-2007/Feb 09

(c) 2007 Dialog

File 610:Business Wire 1999-2007/Feb 09

(c) 2007 Business Wire.

File 810:Business Wire 1986-1999/Feb 28

(c) 1999 Business Wire

File 476:Financial Times Fulltext 1982-2007/Feb 09

(c) 2007 Financial Times Ltd

File 613:PR Newswire 1999-2007/Feb 09

(c) 2007 PR Newswire Association Inc

File 813:PR Newswire 1987-1999/Apr 30

(c) 1999 PR Newswire Association Inc

File 634:San Jose Mercury Jun 1985-2007/Feb 08

(c) 2007 San Jose Mercury News

File 624:McGraw-Hill Publications 1985-2007/Feb 09

(c) 2007 McGraw-Hill Co. Inc

File 9:Business & Industry(R) Jul/1994-2007/Feb 08

(c) 2007 The Gale Group

File 275:Gale Group Computer DB(TM) 1983-2007/Feb 08

(c) 2007 The Gale Group

File 621:Gale Group New Prod. Annou. (R) 1985-2007/Feb 01

(c) 2007 The Gale Group

File 636:Gale Group Newsletter DB(TM) 1987-2007/Feb 08

(c) 2007 The Gale Group

File 16:Gale Group PROMT(R) 1990-2007/Feb 08

(c) 2007 The Gale Group

File 160:Gale Group PROMT(R) 1972-1989

(c) 1999 The Gale Group

File 148:Gale Group Trade & Industry DB 1976-2007/Feb 01

(c) 2007 The Gale Group

File 625:American Banker Publications 1981-2007/Feb 09

(c) 2007 American Banker

File 268:Banking Info Source 1981-2007/Feb W1

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Dialog Search

09/592660

Set	Items	Description
S1	7390113	PRODUC??? OR GENERAT??? OR CREAT??? OR MAKE? OR MAKING
S2	1725	PORTFOLIO? ? OR WATCH()ACCOUNT? ? OR MODEL() (INVESTMENT? ? OR ACCOUNT? ?)
S3	9488818	SELECT??? OR PICK??? OR CHOSE? OR CHOOS??? OR ADD OR ADDS - OR ADDED OR ADDING OR INCLUD??? OR ELECT???
S4	290842	ISSUE? ? OR STOCK? ? OR SHARE? ?
S5	2602372	CALCULAT??? OR COMPUT??? OR DETERMIN? OR ESTIMAT?
S6	995617	PASS OR PRIOR OR PREVIOUS OR EARLIER
S7	770746	PERFORMANCE OR HISTORY OR EFFECTIVENESS
S8	662167	ALLOCAT??? OR DESIGNAT??? OR ASSIGN??? OR APPROPRIAT??? OR EARMARK???
S9	2088476	SHARE? ? OR PORTION? ?
S10	758372	MONITOR? OR OBSERV??? OR EXAMIN???
S11	316025	MARKET OR TREND? ? OR S4
S12	989186	TEST??? OR MODEL???
S13	73364	STRATEGY OR STRATEGIES OR APPROACH? ? OR TACTIC? ?
S14	829	S1(S)S2
S15	102491	S3(S)S4
S16	4825	S5(S)S6(S)S7
S17	43923	S8(S)S9
S18	14698	S10(S)S11
S19	3949	S12(S)S13
S20	0	S19 AND S18 AND S17 AND S16
S21	161	S14 AND S15
S22	1	S21 AND S16 (Reviewed)
S23	17	S21 AND S17 (Reviewed)
S24	22	S21 AND S18
S25	34	S21 AND (S16 OR S17 OR S18)
S26	25	S25 AND IC=(G06F-017/60 OR G06Q?)
S27	25	IDPAT (sorted in duplicate/non-duplicate order)
S28	25	IDPAT (primary/non-duplicate records only) (Reviewed all)

File 350:Derwent WPIX 1963-2006/UD=200709
(c) 2007 The Thomson Corporation
File 347:JAPIO Dec 1976-2006/Oct(Updated 070201)
(c) 2007 JPO & JAPIO

JMB

09-Feb-07

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Set	Items	Description
S1	778	(PRODUC??? OR GENERAT??? OR CREAT??? OR MAKE? ? OR MAKING) - (4N) (PORTFOLIO? ? OR WATCH() ACCOUNT? ? OR MODEL() (INVESTMENT? ? OR ACCOUNT? ?))
S2	1926214	SELECT??? OR PICK??? OR CHOSE? OR CHOOS??? OR ADD OR ADDS - OR ADDED OR ADDING OR INCLUD??? OR ELECT???
S3	490497	ISSUE? ? OR STOCK? ? OR SHARE? ?
S4	1327930	CALCULAT??? OR COMPUT??? OR DETERMIN? OR ESTIMAT?
S5	14309	(PASS OR PRIOR OR PREVIOUS OR EARLIER) (3N) (PERFORMANCE OR - HISTORY OR EFFECTIVENESS)
S6	27617	(ALLOCAT??? OR DESIGNAT??? OR ASSIGN??? OR APPROPRIAT??? - OR EARMARK???) (3N) (SHARE? ? OR PORTION? ?)
S7	9129	(MONITOR? OR OBSERV??? OR EXAMIN??? OR TRACK????) (3N) (MARK- ET OR TREND? ? OR S3)
S8	7972	(TEST??? OR MODEL???) (3N) (STRATEGY OR STRATEGIES OR APPROA- CH? ? OR TACTIC? ?)
S9	38324	S2(4N) S3
S10	559	S4(5N) S5
S11	44	S1(S) S9
S12	5	S11(S) (S10 OR S6 OR S7 OR S8)
S13	2	S12 AND IC=(G06F-017/60 OR G06Q?) <i>(kwic all)</i>
S14	911	(S1 OR S9) (S) (S10 OR S6 OR S7 OR S8)
S15	38786	(S1 OR S9)
S16	6	S15(S) S10 <i>(kwic all)</i>
S17	456	S15(S) S6
S18	34	S17(S) S7
S19	10	S18(S) S8
S20	15	S19 OR S16
S21	6	S20 AND IC=(G06F-017/60 OR G06Q?)
S22	6	S21 NOT S13 <i>(kwic all)</i>

File 348:EUROPEAN PATENTS 1978-2007/ 200706

(c) 2007 European Patent Office

File 349:PCT FULLTEXT 1979-2007/UB=20070208UT=20070201

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Dialog Search

09/592,662

Set	Items	Description
S1	4999819	PRODUC??? OR GENERAT??? OR CREAT??? OR MAKE? ? OR MAKING
S2	109523	PORTFOLIO? ? OR WATCH()ACCOUNT? ? OR MODEL() (INVESTMENT? ? OR ACCOUNT? ?)
S3	4778999	SELECT??? OR PICK??? OR CHOSE? OR CHOOS??? OR ADD OR ADDS - OR ADDED OR ADDING OR INCLUD??? OR ELECT???
S4	1768329	ISSUE? ? OR STOCK? ? OR SHARE? ?
S5	5479403	CALCULAT??? OR COMPUT??? OR DETERMIN? OR ESTIMAT?
S6	1075676	PASS OR PRIOR OR PREVIOUS OR EARLIER
S7	1950156	PERFORMANCE OR HISTORY OR EFFECTIVENESS
S8	675899	ALLOCAT??? OR DESIGNAT??? OR ASSIGN??? OR APPROPRIAT??? OR EARMARK???
S9	722747	SHARE? ? OR PORTION? ?
S10	2533165	MONITOR? OR OBSERV??? OR EXAMIN???
S11	2969272	MARKET OR TREND? ? OR S4
S12	4530875	TEST??? OR MODEL???
S13	1646346	STRATEGY OR STRATEGIES OR APPROACH? ? OR TACTIC? ?
S14	25191	S1(S) S2
S15	332151	S3(S) S4
S16	25161	S5(S) S6(S) S7
S17	28450	S8(S) S9
S18	214708	S10(S) S11
S19	434964	S12(S) S13
S20	350667	S14 OR S15
S21	45	S16 AND S17 AND S18 AND S19
S22	43	S20 AND S21
S23	24	S22 NOT PY>2000
S24	24	RD (unique items) (KWIC all)
File	2:INSPEC 1898-2007/Jan W4	(c) 2007 Institution of Electrical Engineers
File	35:Dissertation Abs Online 1861-2007/Jan	(c) 2007 ProQuest Info&Learning
File	65:Inside Conferences 1993-2007/Feb 09	(c) 2007 BLDSC all rts. reserv.
File	99:Wilson Appl. Sci & Tech Abs 1983-2007/Jan	(c) 2007 The HW Wilson Co.
File	474:New York Times Abs 1969-2007/Feb 09	(c) 2007 The New York Times
File	475:Wall Street Journal Abs 1973-2007/Feb 09	(c) 2007 The New York Times
File	583:Gale Group Globalbase(TM) 1986-2002/Dec 13	(c) 2002 The Gale Group
File	139:EconLit 1969-2007/Jan	(c) 2007 American Economic Association
File	485:Accounting & Tax DB 1971-2007/Feb W1	(c) 2007 ProQuest Info&Learning

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Set	Items	Description
S1	155938	(PRODUC??? OR GENERAT??? OR CREAT??? OR MAKE? ? OR MAKING) - (4N) (PORTFOLIO? ? OR WATCH()ACCOUNT? ? OR MODEL() (INVESTMENT? ? OR ACCOUNT? ?))
S2	19700255	SELECT??? OR PICK??? OR CHOSE? OR CHOOS??? OR ADD OR ADDS - OR ADDED OR ADDING OR INCLUD??? OR ELECT???
S3	14843058	ISSUE? ? OR STOCK? ? OR SHARE? ?
S4	6389636	CALCULAT??? OR COMPUT??? OR DETERMIN? OR ESTIMAT?
S5	33229	(PASS OR PRIOR OR PREVIOUS OR EARLIER) (3N) (PERFORMANCE OR - HISTORY OR EFFECTIVENESS)
S6	31039	(ALLOCAT??? OR DESIGNAT??? OR ASSIGN??? OR APPROPRIAT??? - OR EARMARK???) (3N) (SHARE? ? OR PORTION? ?)
S7	155427	(MONITOR? OR OBSERV??? OR EXAMIN??? OR TRACK????) (3N) (MARK- ET OR TREND? ? OR S3)
S8	22097	(TEST??? OR MODEL???) (3N) (STRATEGY OR STRATEGIES OR APPROA- CH? ? OR TACTIC? ?)
S9	801654	S2 (4N) S3
S10	274	S4 (4N) S5
S11	16672	S1 AND S9
S12	7	S11 AND S10
S13	567	S11 AND S7
S14	12	S13 AND S6
S15	9	S13 AND S8 (Reviewed all)
S16	28	S12 OR S14 OR S15
S17	5	S16 NOT PY>2000
S18	5	RD (unique items) (KWL all)

File 20:Dialog Global Reporter 1997-2007/Feb 09
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Set	Items	Description
S1	155938	(PRODUC??? OR GENERAT??? OR CREAT??? OR MAKE? ? OR MAKING?) (4N) (PORTFOLIO? ? OR WATCH() ACCOUNT? ? OR MODEL() (INVESTMENT? ? OR ACCOUNT? ?))
S2	19700255	SELECT??? OR PICK??? OR CHOSE? OR CHOOS??? OR ADD OR ADDS - OR ADDED OR ADDING OR INCLUD??? OR ELECT???
S3	14843058	ISSUE? ? OR STOCK? ? OR SHARE? ?
S4	6389636	CALCULAT??? OR COMPUT??? OR DETERMIN? OR ESTIMAT?
S5	33229	(PASS OR PRIOR OR PREVIOUS OR EARLIER) (3N) (PERFORMANCE OR - HISTORY OR EFFECTIVENESS)
S6	31039	(ALLOCAT??? OR DESIGNAT??? OR ASSIGN??? OR APPROPRIAT??? - OR EARMARK???) (3N) (SHARE? ? OR PORTION? ?)
S7	155427	(MONITOR? OR OBSERV??? OR EXAMIN??? OR TRACK????) (3N) (MARK- ET OR TREND? ? OR S3)
S8	22097	(TEST??? OR MODEL???) (3N) (STRATEGY OR STRATEGIES OR APPROA- CH? ? OR TACTIC? ?)
S9	801654	S2 (4N) S3
S10	274	S4 (4N) S5
S11	16672	S1 AND S9
S12	7	S11 AND S10 (Kwic all)
S13	567	S11 AND S7
S14	12	S13 AND S6
S15	9	S13 AND S8 (Reviewed all)
S16	28	S12 OR S14 OR S15
S17	5	S16 NOT PY>2000
S18	5	RD (unique items) (Reviewed all)
S19	826193	COMPUTERIZ? OR COMPUTERIS? OR (COMPUTER OR ELECTRONIC? OR - AUTOMAT?) (1W) (APPLICATION OR ASSISTED OR BASED OR CONTROL? OR FUNCTION? OR IMPLEMENTED OR OPERAT? OR PROCESS? OR PROGRAM? ? OR PROGRAMME? OR SOFTWARE OR SOFT()WARE OR SYSTEM? ?) OR VIA(- 1W) COMPUTER
S20	1762	S1(S) S19
S21	120	S20(S) S9
S22	13	S21 AND (S10 OR S6 OR S7 OR S8)
S23	11	RD (unique items) (Kwic all)

File 20:Dialog Global Reporter 1997-2007/Feb 09
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Set	Items	Description
S1	116119	(PRODUC??? OR GENERAT??? OR CREAT??? OR MAKE? ? OR MAKING?) (4N) (PORTFOLIO? ? OR WATCH() ACCOUNT? ? OR MODEL() (INVESTMENT? ? OR ACCOUNT? ?))
S2	8068503	SELECT??? OR PICK??? OR CHOSE? OR CHOOS??? OR ADD OR ADDS - OR ADDED OR ADDING OR INCLUD??? OR ELECT???
S3	5664346	ISSUE? ? OR STOCK? ? OR SHARE? ?
S4	4430915	CALCULAT??? OR COMPUT??? OR DETERMIN? OR ESTIMAT?
S5	22225	(PASS OR PRIOR OR PREVIOUS OR EARLIER) (3N) (PERFORMANCE OR - HISTORY OR EFFECTIVENESS)
S6	17554	(ALLOCAT??? OR DESIGNAT??? OR ASSIGN??? OR APPROPRIAT??? - OR EARMARK???) (3N) (SHARE? ? OR PORTION? ?)
S7	107012	(MONITOR? OR OBSERV??? OR EXAMIN??? OR TRACK?????) (3N) (MARK- ET OR TREND? ? OR S3)
S8	34200	(TEST??? OR MODEL???) (3N) (STRATEGY OR STRATEGIES OR APPROA- CH? ? OR TACTIC? ?)
S9	391371	S2(4N)S3
S10	309	S4(4N)S5
S11	3738	S1(4S)S9
S12	3	S11(4S)S10
S13	19	S11(4S)S6
S14	138	S11(4S)S7
S15	1	S14(4S)S8
S16	9	S14 AND (S10 OR S6 OR S8)
S17	9	RD (unique items)
S18	1140066	COMPUTERIZ? OR COMPUTERIS? OR (COMPUTER OR ELECTRONIC? OR - AUTOMAT?) (1W) (APPLICATION OR ASSISTED OR BASED OR CONTROL? OR FUNCTION? OR IMPLEMENTED OR OPERAT? OR PROCESS? OR PROGRAM? ? OR PROGRAMME? OR SOFTWARE OR SOFT()WARE OR SYSTEM? ?) OR VIA(- 1W) COMPUTER
S19	90	S18(4N)S1
S20	1	S19(2S) (S9 OR S10 OR S6 OR S7 OR S8) (Reviewed)
S21	7	S19 AND (S9 OR S10 OR S6 OR S7 OR S8)
S22	6	RD (unique items) (Reviewed all)
S23	16	S17 OR S21
S24	15	RD (unique items) (Kwik all)
File	15:ABI/Inform(R)	1971-2007/Feb 09 (c) 2007 ProQuest Info&Learning
File	610:Business Wire	1999-2007/Feb 09 (c) 2007 Business Wire.
File	810:Business Wire	1986-1999/Feb 28 (c) 1999 Business Wire
File	476:Financial Times Fulltext	1982-2007/Feb 09 (c) 2007 Financial Times Ltd
File	613:PR Newswire	1999-2007/Feb 09 (c) 2007 PR Newswire Association Inc
File	813:PR Newswire	1987-1999/Apr 30 (c) 1999 PR Newswire Association Inc
File	634:San Jose Mercury	Jun 1985-2007/Feb 08 (c) 2007 San Jose Mercury News
File	624:McGraw-Hill Publications	1985-2007/Feb 09 (c) 2007 McGraw-Hill Co. Inc

EIC 3600

Dialog Search

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Set	Items	Description
S1	302020	(PRODUC??? OR GENERAT??? OR CREAT??? OR MAKE? ? OR MAKING) - (4N) (PORTFOLIO? ? OR WATCH()ACCOUNT? ? OR MODEL() (INVESTMENT? ? OR ACCOUNT? ?))
S2	22637512	SELECT??? OR PICK??? OR CHOSE? OR CHOOS??? OR ADD OR ADDS - OR ADDED OR ADDING OR INCLUD??? OR ELECT???
S3	13462278	ISSUE? ? OR STOCK? ? OR SHARE? ?
S4	11766898	CALCULAT??? OR COMPUT??? OR DETERMIN? OR ESTIMAT?
S5	45938	(PASS OR PRIOR OR PREVIOUS OR EARLIER) (3N) (PERFORMANCE OR - HISTORY OR EFFECTIVENESS)
S6	34161	(ALLOCAT??? OR DESIGNAT??? OR ASSIGN??? OR APPROPRIAT??? - OR EARMARK???) (3N) (SHARE? ? OR PORTION? ?)
S7	255698	(MONITOR? OR OBSERV??? OR EXAMIN??? OR TRACK????) (3N) (MARK- ET OR TREND? ? OR S3)
S8	63116	(TEST??? OR MODEL???) (3N) (STRATEGY OR STRATEGIES OR APPROA- CH? ? OR TACTIC? ?)
S9	900110	S2 (4N) S3
S10	5623	S1 (2S) S9
S11	241	S10 (4S) (S8 OR S7 OR S6)
S12	0	S11 (4S) (S4 (4N) S5)
S13	13764	S4 (4S) S5
S14	11	S10 (4S) S13 (Reviewed all)
S15	5623	S9 (4S) S10
S16	40	S11 AND S8
S17	184	S11 AND S7
S18	8	S17 AND (S13 OR S8 OR S6)
S19	6	RD (unique items) (Reviewed all)
File	9:Business & Industry(R)	Jul/1994-2007/Feb 08 (c) 2007 The Gale Group
File	275:Gale Group Computer DB(TM)	1983-2007/Feb 08 (c) 2007 The Gale Group
File	621:Gale Group New Prod.Annou.(R)	1985-2007/Feb 01 (c) 2007 The Gale Group
File	636:Gale Group Newsletter DB(TM)	1987-2007/Feb 08 (c) 2007 The Gale Group
File	16:Gale Group PROMT(R)	1990-2007/Feb 08 (c) 2007 The Gale Group
File	160:Gale Group PROMT(R)	1972-1989 (c) 1999 The Gale Group
File	148:Gale Group Trade & Industry DB	1976-2007/Feb 01 (c) 2007 The Gale Group